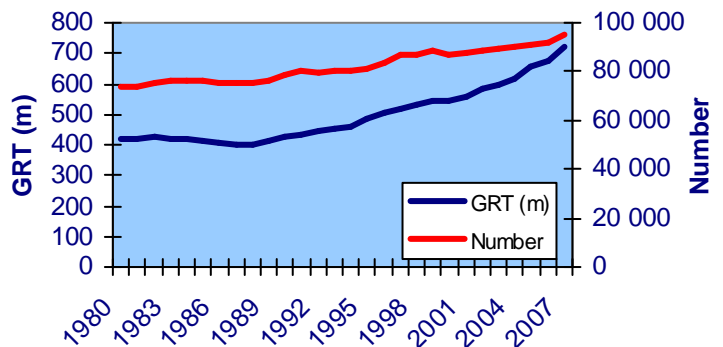


**IUMI 2008 Vancouver - Hull Fact Sheet**  
Casualty Statistics  
as prepared by IUMI Facts & Figures Committee  
Figures as at 31<sup>st</sup> July 2008

The **world fleet continues to grow again!** – 2007 saw real increases (net of scrapping) of nearly 3,000 vessels. The combined tanker, bulker and container fleet grew by 1,700 vessels greater than 300gt. In the first two quarters of 2007 the tanker fleet growth is 5% and the bulker growth is 2.5%. There are nearly 10 vessels a day being delivered.

**World Fleet by Tonnage and Number**  
(Vessels >100gt)



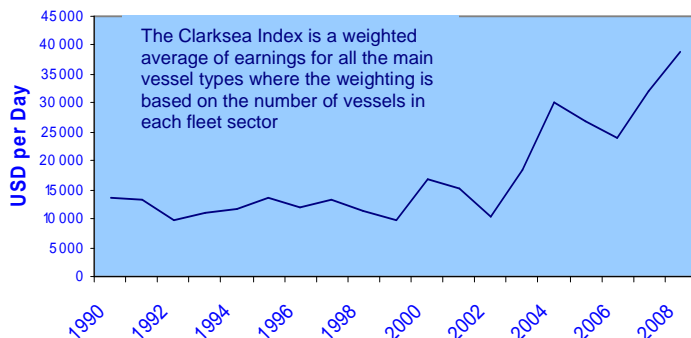
**Bulker New Building prices** rise by 3% so far in 2008 with a 7% increase in tankers from the beginning of the year

\$ / DWT	2005	2006	2007	Latest	%
<b>Tankers</b>	580	640	715	768	7%
<b>Bulkers</b>	606	685	896	925	3%

**Scrapping prices** continue to rise dramatically since 2007

\$/ldt	2005	2006	2007	Latest	%
<b>Tankers</b>	305	410	510	740	45%
<b>Bulkers</b>	330	390	470	715	52%

**Clarksea Index**



**Freight rates are still relatively strong,** tankers rising slightly on average in 2008 and bulk carriers remain profitable but are becoming under pressure. The Clarksea index has risen by 40% from 2006 to 2007 and in August 2008 it is at an all time high.

**Freight Rates**

\$/day	2005	2006	2007	Latest	%
<b>Index</b>	26,000	23,663	32,115	38,864	22%
<b>Tankers</b>	39,089	35,445	40,287	37,462	-7.5%
<b>Bulkers</b>	19,070	19,892	44,267	43,877	-0.5%

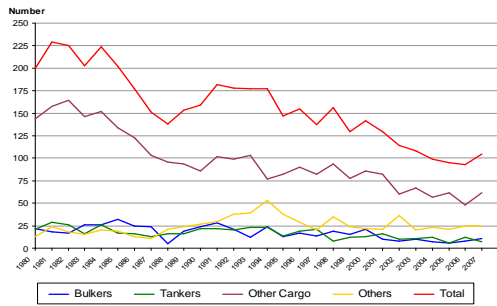
**Information Sources**

The source of information for this fact sheet comes from either Lloyd's Maritime Intelligence Unit (LMIU) or Clarksons Research or Institute of Shipping Economics and Logistics

### Casualty Data

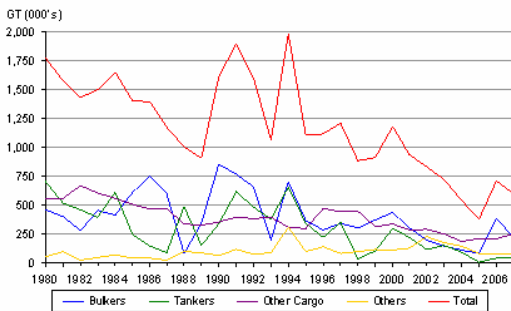
**2007 Total losses increase** since the exercise of formulating the Total Loss statistics for 2007 and prior was completed in January 2008. There have been a further 23 vessels which have been declared a total loss as a result of incidents in the 2007 year.

### Total Losses 1980 – 2007 By Number Vessels > 500 GT



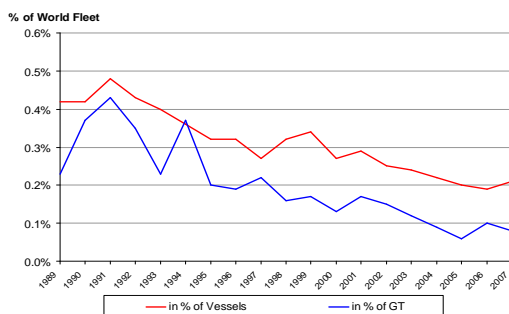
Source: LMIU, losses as reported in Lloyds List

### Total Losses 1980 – 2007 By Tonnage Vessels > 500 GT



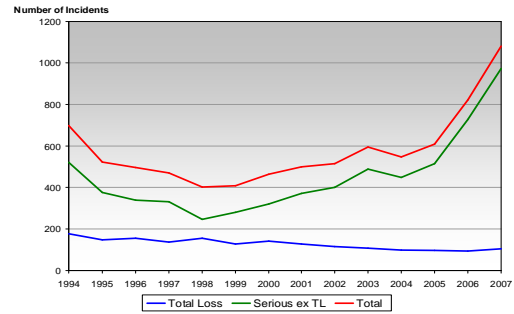
Source: LMIU, losses as reported in Lloyds List

### Total Losses 1989 – 2007 As Percentage of World Fleet Vessels > 500 GT



Source: LMIU, total losses as reported in Lloyds List

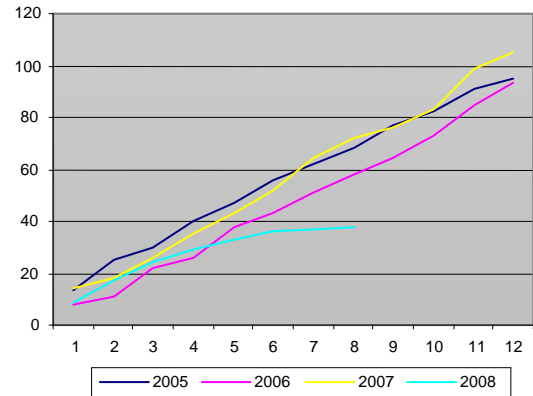
### Serious and Total Losses by Number 1994 – 2007, vessels > 500 GT



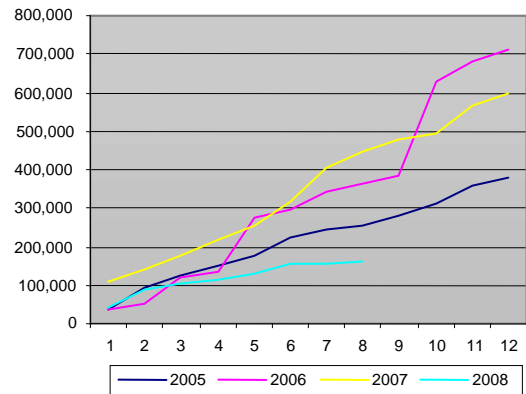
Source: LMIU

The Facts and Figures Committee has incorporated a new graph last year, which compares the 2005 to 2008 years on a cumulative basis month by month.

### Total Losses by No. 2005-2008 by month



### Total Losses by Gt. 2005-2008 by month



### Information Sources

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